



GIFTS OF PUBLICLY TRADED SECURITIES

Donating a gift of securities is a tax-efficient way to support Saskatoon Society for Christian Education (SSCE). Canadians who donate appreciated securities (including stocks, bonds and mutual funds) directly to a registered charity eliminate capital gains tax on the investment. The capital gains tax exemption does not apply if you sell the securities first and then donate the cash proceeds.

Instructions for donating a gift of securities

1. Complete the Transfer of Securities Form (page 2 of this document) with your broker and send it to Edward Jones by email:

Edward Jones

90 Burnhamthorpe Road West, Suite 902
Mississauga, Ontario, L5B 3C3

Attn: Blair Lukan

Email: blair.lukan@edwardjones.com

Account Registration: **Saskatoon Society for Christian Edu**
Account Number: **2084772017**
DTC: **5012**
CUID: **EDJC**

2. Instruct your broker/delivering custodian to complete the transfer. Sending a copy of this form to your broker may provide sufficient authorization. You may also wish to follow up with your broker to help ensure your instructions are carried out as specified.
3. Upon receipt of the transferred securities to the SSCE brokerage account, we will issue a charitable tax receipt based on the closing market value of the shares on the date they are received into our brokerage account.



TRANSFER OF SECURITIES FORM

To make your gift, please complete this form with your broker. If you do not have a broker, complete the form and send it directly to your delivering institution.

DONOR INFORMATION

Name: _____

Street Address: _____

City, Prov, Postal Code: _____

Phone: _____

Email: _____

BROKER INFORMATION (Broker to complete)

Name of Broker: _____

Phone: _____

Name of Firm: _____

FINS: _____

Broker Email: _____

Client Account: _____

AUTHORIZATION

I hereby authorize the transfer in kind of the following securities to Edward Jones for credit to account #2084772017 in the name of Saskatoon Society for Christian Education Inc.

Description of Securities _____

Name of Security: _____

CUSIP/ISIN: _____

of Shares/Units: _____

Estimated Market Value of Securities _____

Donor Signature _____

Date Signed _____

Please have an SSCE staff member contact me to discuss the allocation of my gift.

THANK YOU FOR YOUR SUPPORT OF SASKATOON SOCIETY FOR CHRISTIAN EDUCATION INC.

Charitable Registration Number: 10795 7318 RR0001